



AVVISO n. 934

22 dicembre 2017

EuroTLX

Mittente del comunicato: **EuroTLX SIM**
Società oggetto dell'Avviso: ---
Oggetto: **REVOCA STRUMENTI FINANZIARI**

Testo del comunicato

EuroTLX comunica che lo strumento finanziario di seguito indicato sarà revocato dalle negoziazioni a partire dal giorno **27 dicembre 2017**

ISIN CODE	INSTRUMENT ID	DESCRIZIONE
XS0570270370	24874	BANCA CARIGE 7.321% SUBORDINATO 20.12.2020 EUR

L'ultimo giorno di negoziazione è il **22 dicembre 2017**.



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PRESS RELEASE

COMUNICATO STAMPA



ALLOCAZIONE FINALE DELLE AZIONI RIVENIENTI DALL'AUMENTO DI CAPITALE IN OPZIONE

Genova, 22 dicembre 2017 – Facendo seguito al comunicato stampa diffuso in data 21 dicembre 2017, Banca Carige S.p.A. rende noto che, con riferimento alle 14.425.301.640 azioni ordinarie di nuova emissione non sottoscritte a conclusione dell'offerta in Borsa (le “**Nuove Azioni**”) (pari a circa il 29% del totale delle nuove azioni offerte nell'aumento di capitale in opzione), Malacalza Investimenti S.r.l. ha comunicato la volontà di esercitare il proprio diritto di sottoscrivere 2.500.000.000 di Nuove Azioni per un controvalore pari a Euro 25 milioni.

Sulla base degli accordi sottoscritti, le restanti 11.925.301.640 Nuove Azioni per un controvalore pari a Euro 119,9 milioni saranno allocate a Equita SIM S.p.A. per conto dei sub-garanti di prima allocazione.

Il regolamento delle suddette Nuove Azioni, della tranche riservata e dell'LME è previsto in data odierna.

INVESTOR RELATIONS & RESEARCH

tel. +39 010 579 4877

fax +39 010 579 4875

investor.relations@carige.it

RELAZIONI ESTERNE

tel. +39 010 579 3380

fax +39 010 579 2731

relazioni.esterne@carige.it

Image Building

Tel. +39 02 89011300

carige@imagebuilding.it

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